RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.74 release of BOR functional application enhancements.

Release Notes and other accompanying documentation for this release can be found on the GeorgiaFIRST Financials website.

Release 5.74

General Information	
Business Processes and Job Aids	Changes to the following Business Processes and Jobs Aids have been included in this release: • eVerify Functionality
Known Issues	Resolutions to the following Known Issues have been included in this release: **None**
Technical Information	
Database	
	None
Prerequisites	
Technical	**None**
Functional	**None**

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Module Specific Information

Accounts Payable (AP)	
Reports/Queries	
BOR Query Request - BOR_AP_PR_PENDING APPROVERS - Displays PR Current WF/Appr	**Navigation: Nav > Reporting Tools > Query > Query Manager** New AP query that shows the pending workflow stage and approvers for Payment Requests. Users search by Business Unit. Results show Payment Request, Invoice ID, Last User to Update, Requester, Workflow Path, Pending Approver, and Comments
Page Changes	
Document Tolerance Batch Process – Document Type Selection	**Navigations: Accounts Payable > Batch Processes > Vouchers > Doc Tolerance** Modification introduced to require users to select document type, prior to running document tolerance. Prior to change, if the document type was left blank, Document Tolerance would run for all Purchase Orders and Vouchers for all Business Units, which could cause unexpected results.

Budget Prep (BP)	
Modifications to Existing Processes	
Schedule G Fixes	**Navigation: BOR Menus > BOR Budget Prep > Budget Prep Reporting > Schedule G** This release fixes issues with the Schedule G where Program code ranges were not being correctly broken out within a department.

eProcurement (ePro)	
Modifications to Existing Processes	
Remove 'Create Receipt' from appearing in Worklist.	**Navigation: Nav > Worklist > Worklist** Prior to the modification, ePro requesters would receive a Worklist entry labeled 'Create Receipt'

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	when a voucher was created for a Purchase Order where a receipt did not exist. When the requester tried to open the Worklist item, they would receive an error message and would be forced to log out of PeopleSoft.

General Ledger (GL)

Modifications to Existing Processes

BORIF06A Year End Payroll Accrual Enhancements and Fixes	**Navigation: BOR Menus > BOR Payroll > BOR Payroll Processing > Year End Payroll Accrual** The Year-End Payroll Accrual process was modified to allow users to set criteria on Fund, Account and Project included in the accrual journals. Additionally, the Exclude Grants option now correctly excludes lines that would accrue against a Grant.
BORIF06D Zero Personal Service Encumbrances Enhancements	**Navigation: BOR Menus > BOR Payroll > BOR Payroll Processing > Zero Pers Serv Encumbrance** The Zero Personal Services Encumbrances process is updated to no longer reverse or adjust encumbrances created with a PO that are charged to Personal Services lines (Account 5xxxxx). Previously, the process would reverse any encumbrances in the 5xxxxx accounts.

Reports/Queries

Updated nVision Reports	**Navigation: Reporting Tools > PS/nVision > Define Report Request** **Updated GASB nVision Reports:** The following GASB nVision reports were updated to include 2022 year-end mapping changes: • **AUXSNP:** Auxiliary Statement of Net Position • **AXSNPACT:** Auxiliary Statement of Net Position Actuals • **SASNP:** Student Activities Statement of Net Position • **SASNPACT:** Student Activities Statement of Net Position Actuals Only • **SNP:** Statement of Net Position

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	Navigation: Reporting Tools > PS/nVision > Define Report Request
	Updated AER nVision Reports:
	• **AERSCHOP:** AER Schedule of Operating Expenses
	To view the latest mapping documents with changes as of Georgia*FIRST* Release 5.74 and the FY2022 Year-End Manual, refer to the Fiscal Year-End section of the Documentation page on the Georgia*FIRST* Financials website here. For additional information on running nVision reports, please refer to the General Ledger Reports Manual on the Documentation page on the Georgia*FIRST* Financials website here.

Purchasing (PO)

Modifications to Existing Processes

Add eVerify field to Purchase Orders	**Navigations:** • **Nav > Purchasing > Purchase Orders > Add/Update PO's** • **Nav > Purchasing > Purchase Orders > Review PO Information > Purchase Orders** New fields were added to the Maintain Purchase Order page to allow users to add eVerify information to purchase orders. This new functionality was implemented to align with compliance requirements prior to writing the PO/Contract, to streamline the annual immigration processing, and provide transparency for audits and accurate reporting when applying eVerify to purchase orders. For more information, see the eVerify Functionality job aid and the eVerify Functionality and Procurement Monthly Checklist meeting recording.

Page Changes

BOR Run Control Issue	**Navigation: None** After the November 2021 release, some users began experiencing an issue when searching for

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	run controls where the results included system generated and other unwanted run controls. This was affecting components across all modules of PeopleSoft. This has been corrected and users should now only see the run controls they have created for that particular component.
Document Tolerance Batch Process – Document Type Selection	**Navigation: Purchasing > Purchase Orders > Verify Doc Tolerance** Modification introduced to require users to select document type, prior to running document tolerance. Prior to change, if the document type was left blank, Document Tolerance would run for all Purchase Orders and Vouchers for all Business Units, which could cause unexpected results.

Security	
Page Changes	
Process monitor security limitation options	**Navigation: PeopleTools > Process Scheduler > Process Monitor** A security update has been made to prevent users from cancelling or deleting processes from the Process Monitor. Cancelling or deleting a running process can cause serious issues such as orphaned data, which can then impact subsequent processing. Requests can be submitted to ITS to cancel/delete processes if necessary.

Other Notes	
Next Scheduled Release	PeopleSoft Financials **Release 5.80** is currently scheduled for **Friday, November 18, 2022**. You will receive a reminder of when this update occurs.
More Information and Support	For business impact issues, contact the ITS Helpdesk at helpdesk@usg.edu or https://www.usg.edu/customer_services/about_us/contact/